



Osprey Capital Partners is a leading Mid-Market Investment Bank. Operating since 1998, we have consistently provided Canadian companies and their stakeholders with best-in-class M&A and Financial Advisory services. With thousands of capital sources and strategic relationships, and a proven proprietary process, we work to provide our clients with the best possible outcome.

\$1B+

In transaction value

2,700

Sponsors covered

26

Years of experience

National

Execution capability

Independent

M&A and capital raising advisory

International

Reach through global network

Divestitures

Debt Capital Advisory

Strategic Advisory

Acquisitions

Equity Raising

Private Equity Advisory

- Osprey Capital Partners is comprised of a group of dedicated, senior-level investment bankers who have in-depth knowledge and expertise in a wide-ranging of industries and sectors.
- Our mid-market transaction focus and strong track record allows us to develop the best possible course of action to achieve successful results for our clients.
- Our firm is headquartered in Toronto with offices in Calgary, Halifax, and Winnipeg.

Building Products

Business Services

Consumer Products

Distribution & Logistics

Food & Agriculture

Healthcare

Industrials & Manufacturing

Media & Telecom





















Software & Technology

Osprey Capital Value Creation

M&A Expertise
Confidentiality
Tailored Solutions
Value Maximization
Global Network

- Osprey Capital maintains relationships with over 2,700 financial sponsors throughout North America, including private equity, family offices, and debt providers who have a vetted interest in Canadian businesses. Each sponsor's criteria are meticulously tracked and searchable in our proprietary CRM.
- Our unique technology-enabled process maximizes discretion and competitive tension to deliver better outcomes for our clients.
- To further supplement the investor pool, we have access to additional global buyers through participation in Globalscope, an international community of M&A professionals.

Representative Transactions

<p>Transaction M&A Services Business Sale</p>  <p>Has Completed A Transaction With:</p>  <p>Osprey Capital Partners Inc. acted as exclusive financial advisor to Moulure Alexandria Moulding Inc.</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has been Acquired by:</p>  <p>Osprey Capital Partners Inc. acted as Exclusive advisor to the seller</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has been Acquired by:</p>  <p>Osprey Capital Partners Inc. acted as advisor to the seller</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has Completed A Transaction With:</p>  <p>Osprey Capital Partners Inc. acted as exclusive financial advisor to Combat Networks Inc.</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has been Acquired by:</p>  <p>Osprey Capital Partners Inc. acted as Exclusive advisor to the seller</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>
<p>Transaction Financing Debt</p>  <p>Operating Line And Term Loan</p>  <p>Osprey Capital Partners Inc. acted as exclusive advisor to Eclipse Technology Solutions Inc.</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Acquisition</p> <p>2356430 Alberta Inc. Calgary, Alberta</p> <p>A Corporation Controlled By:</p>  <p>\$277,300,000 Acquisition of:</p>  <p>Osprey Capital Partners Inc. acted as exclusive financial advisor to MCC Holdings</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has Completed A Transaction With:</p>  <p>Osprey Capital Partners Inc. acted as exclusive financial advisor to Microcel.</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Has been Acquired by:</p>  <p>Osprey Capital Partners Inc. acted as exclusive advisor to NKS Health</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>	<p>Transaction M&A Services Business Sale</p>  <p>Have Been Acquired By:</p>  <p>Osprey Capital Partners Inc. acted as exclusive financial advisor to shareholders of Voisin's Equipment Rental Ltd. and Universal Rental Services Ltd.</p> <p>Osprey Capital Partners</p> <p><small>Professional Investment Banking For Mid-Market Companies</small></p>

Connect With Us Today:

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