



www.ospreycapital.ca

Firm Profile

Professional Investment Banking for Mid-Market Companies

DIVERSE INDUSTRY EXPERIENCE

Osprey Capital's principals are experienced senior-level investment bankers who have successfully completed numerous merger, acquisition and financing transactions in a wide variety of industries and markets.

- Extensive Industry & Sector Experience
- Knowledge of Industry Players, Strategies, and Transactions
- Developed Numerous Industry-specific Databases

PROFESSIONAL PROCESS

Osprey Capital is adept in determining the optimal process for a given situation and executing it in an effective, professional manner to achieve the best outcome for our clients.

- Senior Partner Attention
- Full National Coverage and International Coverage through Globalscope Partners
- Established Relationships with over 700 Canadian and US PE Funds

NATIONAL PLATFORM

Founded in 1998, Osprey Capital is one of the largest independent investment banking groups in Canada. Osprey Capital's success in arranging financing for its clients is a result of its understanding of the needs of mid-market companies.

- Experienced Professional Representation
- Offices in Ontario, Manitoba & Nova Scotia
- Exempt Market Dealer

INTERNATIONAL COVERAGE

Osprey Capital is a member of Globalscope, a leading group of corporate finance and business advisers operating globally to support clients in cross-border transactions.

- International Reach with Over 55 Member Firms Across the Globe
- Presence on Every Continent
- Meet and Work with our Partners Regularly

Contact Us

ONTARIO Toronto

3420 – 130 Adelaide Street West
Toronto, ON M5H 3P5

Stephen Jakob
PH: 416 867 8282
sjakob@ospreycapital.ca

Troy Ternowetsky
PH: 416 867 8287
troy@ospreycapital.ca

Brian Faughnan
PH: 416 867 8288
bfaughnan@ospreycapital.ca

Robert Mark
PH: 416 867 8283
rmark@ospreycapital.ca

Robert Brown
PH: 416 867 8280
rbrown@ospreycapital.ca

Michael McIntosh
PH: 416 867 8286
mmcintosh@ospreycapital.ca

Abdullah Faris
PH: 416 867 8296
afaris@ospreycapital.ca

MANITOBA Winnipeg

240-530 Kenaston Boulevard
Winnipeg MB, R3N 1Z4

John Mottola
PH: 204 488 1872
jmottola@ospreycapital.ca

Frederick Innis
PH: 204 231 9600
finnis@ospreycapital.ca

NOVA SCOTIA Dartmouth

400 Mic Mac Blvd. Suite 418
Dartmouth NS, B3A 4L7

Brian Cavanagh
PH: 902 877 1401
bcavanagh@ospreycapital.ca

Osprey Capital Partners Inc. is a Registered Canadian Exempt Market Dealer

Founded in 1998, Osprey Capital has become one of Canada's leading independent mid-market investment banking and financial advisory firms.

Our Partners have extensive investment banking experience, many having worked at some of North America's preeminent financial institutions, and have completed numerous financing and M&A transactions.

Osprey Capital maintains relationships with over 700 strategic, venture, private equity, debt and institutional investors to tailor each transaction to the demands and expectations of our clients.

Firm's Canadian presence is bolstered by our active participation in Globalscope, a leading international group of corporate finance and business advisors operating to support clients in cross-border transactions.

Active relationships with members broadens our deep sector knowledge and provides access to a wide source of buyers and investors globally. This allows us to further optimise options and outcomes for our clients.

GLOBALSCOPE
55 Independent M&A Firms. 1 Global Family.



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