



Acquisitions Wanted

Succession & Liquidity Opportunity

As an owner looking to sell your business or an employee thinking of buying the company you work for, our Client as an investor can successfully facilitate a mutually beneficial transfer of ownership. If you own, operate or work for a business that you believe may be a candidate for acquisition by our Client, or are aware of a company or situation that might be of interest, we look forward to speaking with you.

P R E F E R R E D A C Q U I S I T I O N C R I T E R I A

- **Cash Flow Of \$3 To \$15 Million**
- **Experienced Management Team**
- **Growth Potential For Sector**
- **Unique Competitive Advantage**

P o r t f o l i o E x p a n s i o n

Our Client's portfolio is growing through the acquisition of the right businesses with great management teams. New acquisitions are supported with strategic, business, financial, human resource, accounting, and legal expertise. Each acquisition is unique and our client works with business owners to find a solution that fits their needs, through a partnership, management or partner buyout, succession planning, or other investment-related opportunity.

M a n a g e m e n t A u t o n o m y

Ownership and management of its operating companies are given autonomy in the operation of the business and encouraged to develop growth opportunities. Growth through acquisition, entry into new markets, expansion of product or service offerings, and vertical integration is encouraged and supported.

Osprey Capital Mandate

Osprey Capital Partners Inc. has been engaged to source and introduce acquisition opportunities on behalf of our client, an established growing Canadian Investment Company that is seeking to expand its portfolio.

Whether you want to sell your business and or find a strategic financial partner, our Client has the experience and resources to tailor the right deal & solution for you.

Focused on the alignment of interest with their partners, they are actively looking for businesses in a variety of industries that fit their investment model.



Variety Of Industries Of Interest

Professional Investment Banking for Mid-Market Companies

Contact us
For Further
Information
Regarding This
Opportunity

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