



Osprey Capital Partners Inc. is engaged to source and introduce acquisition opportunities to our client, an established Canadian investment company that is seeking to expand its portfolio.

VALUABLE SUCCESSION & LIQUIDITY OPPORTUNITY FOR BUSINESS OWNERS

As an owner looking to sell your business or an employee thinking participating in a buyout of the company you work for, our client can successfully facilitate a mutually beneficial transfer of ownership as an investor and partner.

Acquisitions Wanted

ACTIVELY SEEKING BUSINESSES IN A VARIETY OF INDUSTRIES & MARKETS

PREFERRED ACQUISITION CRITERIA

- Cash Flow Of \$4 To \$15 Million For Platform Acquisitions
- Add-on Acquisitions - Lower Cash Flow Requirement
- Experienced Management Team
- Growth Potential For Business
- Unique Competitive Advantage

RETENTION OF OWNERSHIP % AND OPERATIONAL CONTROL OF BUSINESS

Each acquisition is unique and our client works with business owners to find a solution that fits their needs, either through a partnership, management buyout, or other investment opportunity.



Owners and management of our client's portfolio companies are given autonomy in the operation of the business. Growth through acquisition, entry into new markets, expansion of product or service offerings, and vertical integration is encouraged.

FOCUSED ON ALIGNMENT OF INTEREST WITH THEIR PORTFOLIO PARTNERS

Whether you want to sell your business or find a strategic financial partner, our Client has the experience and resources to tailor the right deal, structure and solution for you. Partners are supported with strategic, financial, HR, accounting, and legal expertise.

We Want To Talk

Our client is seeking new platform and add-on strategic investments in businesses that complement and expand the market presence, product and service offerings of their current portfolio companies.

If you own, operate or are an advisor to a business that may be a candidate for our client, please contact the following:

John Mottola

PH: 204 488 1872
jmottola@ospreycapital.ca

Troy Ternowetsky

PH: 416 867 8287
troy@ospreycapital.ca

Randy Pennycook

PH: 204 488 2783
rpennycook@ospreycapital.ca

Umair Khan

PH: 416 867 8277
ukhan@ospreycapital.ca

Additional Contact Information Can Be Found At: www.ospreycapital.ca

