

Western and Central Canadian Based Manufacturing and Processing Businesses Wanted

Osprey Capital 2018

Osprey Capital's client is seeking to expand its portfolio of manufacturing and processing businesses through acquisition. For the business owner, the value proposition includes:

- 100% buy-out of ownership position
- Management retains control of day to day operations
- Business legacy built by founders continues
- Opportunity for owners and employees to participate in full portfolio growth
- Access to advisory group with significant operational, marketing, financing, legal and international experience

Investment & Acquisition Criteria

1. Profitable With Emphasis On Manufacturers & Processors	2. Sustainable EBITDA Of \$2 Million To \$8 Million	3. Western & Central Canadian Based	4. 100% Liquidity For Vendors
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The legacy of your business is important. The client does not buy companies to sell them. They make a long term commitment with the intent to retain management post acquisition. Focused on acquiring high quality businesses with attractive growth prospects and great people, who they will work with to build value by providing the capital and resources necessary.

Client's Approach – Buy – Build - Hold

- Long term ownership outlook
- Partner with existing management to grow the business
- Investment of time, money and expertise into the business
- Additional long term value accruing from group equity ownership

Established Strong Commitment Go Forward:

- Strategic planning with unlimited access to resources and talent
- Assist with major capital allocation decisions & support through investment growth opportunities
- Oversight through financial reports and business plans

Acquisitions & Investments Wanted

If you own, operate or are an advisor to a business that may be a candidate for our client, please contact the following:

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