

Merger  
Acquisition  
Financing  
Services



# Osprey Capital Partners

Professional Investment Banking for Mid-Market Companies

## Firm Profile

### DIVERSE INDUSTRY EXPERIENCE

Osprey Capital's principals are experienced senior-level investment bankers who have successfully completed numerous merger, acquisition and financing transactions in a wide variety of industries and markets.

- Extensive Industry & Sector Experience
- Knowledge of Industry Players, Strategies, and Transactions
- Developed Numerous Industry-specific Databases

### PROFESSIONAL PROCESS

Osprey Capital is adept in determining the optimal process for a given situation and executing it in an effective, professional manner to achieve the best outcome for our clients.

- Senior Partner Attention
- Full National Coverage and International Coverage through Globalscope Partners
- Established Relationships with Canadian and US PE Funds

### NATIONAL PLATFORM

Founded in 1998, Osprey Capital is one of the largest independent investment banking groups in Canada. Osprey Capital's success in arranging financing for its clients is a result of its understanding of the needs of mid-market companies.

- Experienced Professional Representation
- Offices in Ontario, Manitoba, Saskatchewan, Nova Scotia & Alberta
- Exempt Market Dealer

### INTERNATIONAL COVERAGE

Osprey Capital is a member of Globalscope, a leading group of corporate finance and business advisers operating globally to support clients in cross-border transactions.

- International Reach with Over 35 Member Firms Across the Globe
- Presence on Every Continent
- Meet and Work with our Partners Regularly

Established

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# Contact Us

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Since being founded in 1998, Osprey Capital has become one of Canada's leading independent mid-market investment banking and financial advisory firms. Osprey Capital has offices in Toronto, Winnipeg, Calgary, Saskatoon and Nova Scotia. Our Partners have extensive investment banking experience, many having worked at some of North America's preeminent financial institutions, and have completed numerous financing and M&A transactions.

Osprey Capital's success in arranging financing for its clients is a result of its understanding of the needs of mid-market companies and its strong, long-standing relationships with the leading banks, pension funds, institutional investors and private equity funds in Canada, the U.S. and Europe. Our Partners have broad experience assisting owners, managers and companies buy and sell businesses as well as assisting clients through all aspects of going public and management buy-out transactions.