

Acquisitions Wanted

Succession & Liquidity Opportunity

As an owner looking to sell your business or an employee thinking of buying the company you work for, our Client as an investor can successfully facilitate a mutually beneficial transfer of ownership. If you own, operate or work for a business that you believe may be a candidate for acquisition by our Client, or are aware of a company that might be of interest, we look forward to speaking with you.

PREFERRED ACQUISITION CRITERIA

- Cash Flow Of \$2 To \$20 Million
- Experienced Management Team
- Growth Potential For Sector
- Unique Competitive Advantage

THE PARTNERSHIP APPROACH

Each acquisition is unique and our client works with business owners to find a solution that fits their needs, whether through a partnership, management buyout, succession planning, or other investment-related opportunity.

New investments are supported with strategic, business, financial, human resource, accounting, and legal expertise.

RETENTION OF OPERATIONAL CONTROL

Ownership and management of its portfolio companies are given autonomy in the operation of the business. Growth through acquisition, entry into new markets, expansion of product or service offerings, and vertical integration is encouraged & supported.

Osprey Capital Partners Inc. has been engaged to source and introduce acquisition opportunities on behalf of our client, an established growing Canadian Investment Company that is seeking to expand its portfolio. Whether you want to sell your business and or find a strategic financial partner, our Client has the experience and resources to tailor the right deal & solution for you.

**FOCUSED ON THE ALIGNMENT OF INTEREST WITH
THEIR PARTNERS, THEY ARE ACTIVELY LOOKING
FOR BUSINESSES IN A VARIETY OF INDUSTRIES
THAT FIT THEIR INVESTMENT MODEL.**

Seeking new platform acquisitions and smaller strategic investments in businesses that compliment and expand current portfolio companies' market presence and product & service offerings.

GLOBALSCOPE
INTERNATIONAL M&A ADVISORS



www.ospreycapital.ca

**Contact Us
For Further
Information
Regarding This
Opportunity**

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